VantagePoint E-NEWSLETTER

MONTHLY UPDATES FROM AGVANTAGE SOFTWARE - YOUR PARTNER IN AGRIBUSINESS

October 2022

INSIDE THIS ISSUE

- **Fall Reminders**
- 2 AgVantage Holiday Schedule
- 3 North Dakota Conference **Recap & Photos**
- **New Employee Spotlight!**
- 4 Upcoming eTraining **Class Schedule**
- 5 Update on New Software Releases

"...very limited amount of open dates left to get your upgrade scheduled..."



Fall Reminders

By Theresa Willems, Chief Operating Officer - theresaw@aqvantage.com

Fall Greetings everyone!

Fall is my favorite season – the cooler daytime highs along with the cool, crisp nights, the crystal blue humidity free skies, spectacular fall colors and the completion of another growing season and putting all the hard work of a crop year to rest are all reasons I enjoy this change of seasons. I hope you are enjoying this most beautiful time of year and that your harvest has been not only safe, but bountiful!

You probably have noticed by now (if you are using Edge and on Version 8.1 of our Software) that we have released PULSE (Product Update Listing and



Service Education) – our new and exciting way we are communicating updates to our software to our users. It is a fantastic tool to keep you up to date on new features and any fixes we release, so if you haven't logged into your Edge session recently, please do, so you can see the great information available to you on this tool. When you log into Edge, you will see the PULSE icon on the black navigation bar on the top of the screen just to the right of the Menu option. You are only seeing information for package areas you are licensed to in Edge – so if you work in Grain, you more than likely won't see the Energy updates in PULSE. I encourage you to check it out and let us know what you think of this new communication tool!

(continued on page 2)



Employee Owned. Customer Focused.

(877) 282-6353

support@agvantage.com

™

Fall Reminders continued... & Holiday Schedule

As we near the end of 2022, please watch for any updates we pass along related to end of year processes, forms, and eTraining sessions to give our users a refresher course on those end of year tasks. Also, as a reminder – if you have not yet upgraded to Version 8.1, you will not be able to run your EOY forms out of any version other than V8.1 this year so you must either upgrade or make additional plans to get those tasks accomplished. We have a very limited number of open dates left to get your upgrade scheduled, so time is of the essence to get your upgrade date locked into our schedule.

As always, be sure to check out our eTraining Schedule (see Elise's article below for more details on the upcoming eTraining classes) – our support team has put together such a great series of sessions that even our most veteran users can learn about new features and enhancements. It is a great and inexpensive way to keep up with the most recent features our software has to offer.

Have a great rest of fall, Theresa

AgVantage Software Holiday Schedule

We will be closed or have reduced hours on the following dates to allow our employees to enjoy the holidays with their families.

Thanksgiving Thursday, 11/24 Closed
Day after Thanksgiving Friday, 11/25 Open 8-3 CST
Christmas Day (Observed) Monday, 12/26 Closed

New Year's Day (Observed) Friday, 12/30 Open 8-5 CST (Reduced Staff) New Year's Day (Observed) Monday, 1/2/23 Open 8-5 CST (Reduced Staff)





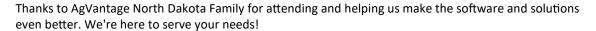


AgVantage North Dakota Conference Recap

By Lisa Sick, VP Marketing & Conferences - <u>lisas@aqvantage.com</u>

Thank you to the AgVantage North Dakota customers for attending the AgVantage Regional Training in Minot a few weeks ago. It was full of many great connections.

AgVantage Edge was the hot topic of the event! The customer portal and item portal were two of the top customer favorites among the North Dakota customers. Inventory processes and efficiencies were a deep dive event, as were all of the AgVantage Interfaces. Two products, the Customer Relations Manager (CRM) and the new customer portal, POCKT, were showcased and offered a chance for this group of customers to help make these tools even better. The AgVantage Energy solutions were the other area of training and demonstrating all of the software applications available - dispatching and mapping, tank calculations, automatic meter reading options, the software in the trucks, and much more.









Meet Dan Beccue!

AgVantage Software is excited to announce our newest employee, Dan Beccue. He will be joining our grain team for support and design services.

"I was raised on a dairy and grain farm in south central Illinois. Graduated from the University of Illinois in 1981 in with a BS Degree in Agricultural Economics and an MBA degree from Sangamon State University

Previous work experience included – Ag Advisor at U of I Extension, Farm Management with Marine Bank of Springfield, Bank One and Amcore, New Business Lender with WWBIC, Credit Manager with Jefferson County Farmco and Grain Division Controller with Landmark Services Cooperative now ALCIVIA.

My wife, Sandra and I celebrated 37 years of marriage this year and live in Jefferson, WI. We have two adult children – a daughter married living in Belleville, IL and a son single living in Fitchburg, Wi. I enjoy gardening, fishing, hunting and traveling with my wife."

Please help us welcome Dan to the AgVantage team when you get a chance to talk with him on the phone.





Upcoming eTraining Class Schedule

By Elise Musall, Customer Services Specialist - elisem@aqvantage.com

Hello everyone!

Here is an overview of our upcoming month's eTraining class schedule**. Please take a moment to view our eTraining calendar via the link below and follow directions to register for any of our eTraining classes*.

https://www.supersaas.com/schedule/agvantage/AgVantage_E-Training_Schedule

Please email elisem@agvantage.com or support@agvantage.com for any questions or concerns about eTraining.

Thursday 11/3

10am—11am CST Edge Accounts Payable

Wednesday 11/16

10am—11am CST Edge V8.1 General Ledger

2pm—4pm CST **eDocuments**

Thursday 11/17

10am—12pm CST

Edge Invoicing—V8.1 Only

2pm—4pm CST

AgVantage V8.1 & Edge—

New Features

Tuesday 11/8

2pm—4pm CST Edge Energy Dispatching &

Mapping

Tuesday 11/22

2pm-4pm CST

V8.1 Edge Inventory Q&A

10am—12pm CST

2pm-4pm CST

Wednesday 11/9

Thursday 11/10

PC Invoicing

PC Grain Scale Apply Live

Wednesday 11/23

10am—12pm CST Credit & Collections

https://www.agvantage.com/Services.html

^{**}Classes are subject to time and date changes. Anyone already registered for a class will be notified on a time or date change.



^{*}eTraining fees may apply. Please see the Training section via the link below for single class rates or to sign up for company wide monthly/annual subscription options.



Update on New Software Releases

By Tim Underwood, VP Development - <u>timu@agvantage.com</u>

AgVantage strives to meet your agribusiness needs by updating our software platforms on a regular basis. The following is a list of the various AgVantage software platforms and the many new software releases.

CDMS

Integrate regulatory API with CDMS (528178)

CRM

Added information fields to customer profile (564035)

Change link for customer balances to Edge AR instead of eAgVantage (572407)

Edge Agronomy

Add farm plan activity report (533551)

Edge Accounts Receivable

Email notifications - add transaction code 4 - inventory transfer (542858)

Additional filters to customer export (571572)

Balance screen - add display for budget and ACH customer (572402)

Add the signature on file flag to emails (577237)

Edge Energy Dispatch Map

Add delivery type as a selection for enhanced energy report (561780)

Edge Energy

Only show active drivers on the delivery list dropdown (531196)

Edge Grain

Customer portal - add lot tab (548202)

Lot maintenance tab - filter by variety, county (553371)

Quick settlements - sort by comment field & add select for on hold (565490)

Edge Seed

Move start date to seed locations (558799)

Seller list - salesperson name and number with grower orders (578774)

Edge Invoicing

User must select a split group that is less than or equal to 15 customers (577007)

Grain

Prevent printing settlement if customer setup to receive settlements by email (568407)

Prevent user from settling an unpriced cash load (577323)

PC Energy

Item portal - fuel tax exemptions only for over 100 gallons (413235)

Add memo lines 2 & 3 to the tank tab (533330)

Indicators for completion notice hold 30 sec tickets sent (556591)

Validate customer is set up for ACH (560394)

Allow money down to not write the term charge back on a invoice (563226)

Pass discount code from tank/call file/PC Energy (572658)

PC Grain Scale

Option to default ticket to outbound transfer with RFID Tag (531403)

PC Time & Attendance

ETA mobile - add print timecard feature (498561)

Remember to check your PULSE for more details on these Edge product enhancements.



